Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

				be able to use a copy of this	return to satisfy state repo		
Fore	alen	dar year 2009, or tax yea	r beginning JUN			MAY 31, 2010)
G C	heck	all that apply:	initial return Amended return	Initial return of a fo	ormer public charity ge	Final retur Name change	n
I	the abel		/TI W HOIDWOLD		A Employer identificatio		
	erwi	·	MILY FOUNDAT O box number if mail is not de		T 5	13-3288798	3
	print 'type	, i		,	Room/suite	B Telephone number	104
	Spe	151 C7 C C C T T T T T T T T T T T T T T T	SOLING, 384	<u>WASHINGTON S</u>	T APT C	212-382-04	
	uctio	ne I City of town, State, at				C if exemption application is	
		SOMERVILLE				D 1 Foreign organization	s, check here
H (_		X Section 501(c)(3) ex			Foreign organizations m check here and attach c	omputation L
<u></u>		ction 4947(a)(1) nonexem		Other taxable private foundand method: X Cash		E If private foundation st	atus was terminated
		rket value of all assets at e	· · ·	-	Accrual	under section 507(b)(1	• • • •
(11		Part II, col (c), line 16)		her (specify) mn (d) must be on cash i	hasis I	F If the foundation is in a	
	rt I	Analysis of Revenue an	d Expenses			under section 507(b)(1	(d) Disbursements
		(The total of amounts in colu- necessarily equal the amoun	mns (b), (c), and (d) may not nts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant				N/A	
	2	Interest on savings and tempor					Gm > m=1/=== -
	3	Interest on savings and tempo cash investments		1.	1.		STATEMENT 1
	4	Dividends and interest fro	om securities	4,771.	4,771.		STATEMENT 2
		Gross rents				<u> </u>	
	_ `	Net rental income or (loss)		<15,383.			
ě	ьa	Net gain or (loss) from sale of Gross sales price for all	437,227.	<13,363.	>		
Revenue	7	assets on line 6a			0.		
Be.	7 8	Capital gain net income (from	•		<u> </u>		
	9	Net short-term capital gai Income modifications	III				
	10a	Gross sales less returns					
		and allowances Less Cost of goods sold					
		Gross profit or (loss)	<u> </u>				
	11	Other income			<u></u>		
	12	Total Add lines 1 throug	ıh 11	<10,611.	> 4,772.		
	13	Compensation of officers, dire	_	0.	0.		0.
	14	Other employee salaries a	•				
	15	Pension plans, employee	benefits				
ses	16a	Legal fees			,		
en	b	Accounting fees				RECEIVED	
Ä	C	Other professional fees					ပ္
<u>š</u>	17	Interest			241	OCT 1 2 2011	8
trat	18	Taxes			~	, ,	RS-
Operating and Administrative Expenses	19	Depreciation and depletio	on		<u> </u>	OCDENI IIT	
ם	20	Occupancy				OGDEN, UT	
Ă	21	Travel, conferences, and	•				
au	22	Printing and publications					
ing	23	Other expenses					
rat	24	Total operating and adm		_	_		
Ope		expenses Add lines 13 t		0.	0.		0.
_	25	Contributions, gifts, grant					
	26	Total expenses and disb	oursements	_	_		
_		Add lines 24 and 25	. 10.	0.	_0.	-	0.
		Subtract line 26 from line		-10 (11			
		Excess of revenue over expen		<10,611.	A 772	-	
		Net investment income (4,772.		
9235		Adjusted net income (if n	egative, enter -0-)		<u> </u>	N/A	Form 990-PE (2000)

Form	990-PF	(2009)

SOLING FAMILY FOUNDATION

13-3288798

Page 2

Cash - non-interest-bearing 7,1,62.	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year			
2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts ▶ Less allowance for doubtful accounts ▶ Grants receivable 8 Receivable due from officers, directors, trustees, and other disqualified persons 10 Safints receivable 10 Safints receivable 10 Safints receivable 11 Safints receivable 12 Safints receivable 13 Investments of called or use 14 Investments of called or use 15 Investments of called or use 16 Investments of capporate stock 16 Investments of capporate stock 17 Investments or corporate stock 18 Investments or corporate bonds 11 Investments or corporate bonds 11 Investments or receivable or corporate bonds 12 Investments or receivable or corporate bonds 13 Investments or receivable or corporate bonds 14 Lend, full buildings, and equipment basis ▶ Less sizewant ferretion 15 Other assets (secricle ▶ 16 Total assets (to be completed by stil diers) 16 Grants payable and accrued expenses 16 Grants payable and accrued expenses 18 Grants payable 19 Defured revenue 10 Lean for track, secrice, invested, invalides, and other disqualited persons 10 Lean for track, secrice, invested, invested, and other disqualited persons 17 Investments of track of the completed by stil diers) 18 Total labilities (and lines 17 through 22) 19 Complete invested times 27 through 23 20 Other labilities (discorche ▶ 21 Total labilities and net assets for fund balances 22 Pand-or or complete lines 28 through 28 and lines 30 and 31. 23 Total labilities and net assets for fund balances 24 Pand-or or complete lines 27 through 29 25 Pand-or or complete lines 27 through 29 26 Permanently restricted 27 Complete lines 27 through 29 28 Pand-or or complete lines 27 through 29 29 Pand-or or complete lines 27 through 29 20 Other labilities (propriet funds 20 Pand-or or complete lines 27 through 31 21 Total labilities and net assets for fund balances 21 Total				(b) Book Value	(c) Fair Market Value		
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28 Paid-in or capital surplus, or land, bidg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 31 Total net assets or fund balances 4 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 2 Part III	ල් ₂₇	· • • • • • • • • • • • • • • • • • • •	900.989.	900,989			
31 Total liabilities and net assets/fund balances 815,345. 804,734. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 804,734.	# 28	The state of the s					
31 Total liabilities and net assets/fund balances 815,345. 804,734. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 804,734.	8 29				>		
31 Total liabilities and net assets/fund balances 815,345. 804,734. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 804,734.	를 30 30						
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 815, 345. 2 <10, 611. 3 0.	2 33						
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 815, 345. 2 <10, 611. 3 0.	31	Total liabilities and net assets/fund halances	815.345.	804.734			
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 815, 345. 2 <10,611. 3 0. 4 804,734.				004/1544	-		
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 1 815, 345. 2 <10,611. 3 0. 4 804,734.	Part	III Analysis of Changes in Net Assets or Fund Ba	alances				
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 1 815, 345. 2 <10,611. 3 0. 4 804,734.	1 Total	inet assets or fund halances at heginning of year - Part II column (a) line	 30				
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 2 <10,611. 3 0. 4 804,734.			J.	.	215 3/5		
3 Other increases not included in line 2 (itemize) ► 3 0. 4 Add lines 1, 2, and 3 4 804,734.	•	, , , , , ,		 			
4 Add lines 1, 2, and 3 4 804, 734.							
							
5 Decreases not included in line 2 (remize) ► U •							
			luma (h) luma 00				
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 804,734. Form 990-PF (2009)	6 Fotal	i net assets or tuno balances at end of year (line 4 minus line 5) - Part II, co	iuriiu (b), iiue 30	1.6			

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Part IV Capital Gains	and Losses for Tax on Ir	nvestmen	t Income					
(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e.g arehouse; or common stock, 200 sh	., real estate, s. MLC Co.)		(b) How P - Pt D - D	acquired urchase onation	(c) Date ad (mo., day	quired /, yr.)	(d) Date sold (mo., day, yr.)
1a SCHWAB MARKETT	RACK				P	VARIO	US	06/29/09
b SCHWAB MARKETT	RACK				P	VARIC	US	06/29/09
c PIMCO HIGH INC					P	VARIC	US	06/29/09
d ISHARES FTSE X	INHUA				P	VARIO	US	06/29/09
<u>e</u>								
(e) Gross sales price						n or (loss f) minus		
a 10,028.			13,88	0.				<3,852.
b 109,657.			<u> 151,77</u>					<42,120.
c 109,591.			184,60	19.				<75,018.
d 207,951.			102,34	4.				105,607.
е								
Complete only for assets showing	ig gain in column (h) and owned by	the foundation	on 12/31/69			(I) Gains (Col	. (h) gaın	minus
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (յ), ıf any		С	ol. (k), but no Losses (f		
a						_		<3,852.
b								<42,120.
C								<75,018.
d								105,607.
е			-					
2 Capital gain net income or (net ca	$\{ \text{prival loss} \}$ if gain, also enter $\{ \text{lf (loss), enter -0} \}$	r in Part I, line - in Part I, line	7 7	} 2				<15,383.
3 Net short-term capital gain or (los		nd (6):						
If gain, also enter in Part I, line 8,	column (c).			 				
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) for	Dadwaad	Tay on Nat] 3			N/A	
If section 4940(d)(2) applies, leave the Was the foundation liable for the section and the section of the secti	tion 4942 tax on the distributable am	omplete this pa	art.					Yes X No
		uctions before	making any entri					(d)
(a) Base period years	(b) Adjusted qualifying dis	tributions	Net value of no	(C) nicharitah	ile-use asset	19 (0	Distrib	(d) oution ratio
Calendar year (or tax year beginnii	ng m/		7101 14100 01110			10	or (n) aiv	(ided by col. (c))
2008 2007		1,325.			45,04 88,77			.033060
2006		4,168. 8,324.						
2005		6,324.			43,96			.146535
2003					16,09			.050566
2004		3,441.			16,59	3.		.606744
2 Total of line 1, column (d)								0/2255
3 Average distribution ratio for the	6-year bace paried - divide the total	on line 2 by 5	or by the number	ofvoore		2		.942255
the foundation has been in exister		on line 2 by 3,	or by the number	OI years		3		.188451
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5					4		409,583.	
5 Multiply line 4 by line 3					5		77,186.	
6 Enter 1% of net investment income (1% of Part I, line 27b)				_6		48.		
7 Add lines 5 and 6				7		77,234.		
8 Enter qualifying distributions from Part XII, line 4					8		0.	
If line 8 is equal to or greater than See the Part VI instructions.	i line 7, check the box in Part VI, line	1b, and comp	olete that part usin	ıg a 1% ta	ax rate.			

	n 990-PF (2009) SOLING FAMILY FOUNDATION	<u> 13-</u>	3288	<u> 798</u>		Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see i	nstru	ctio	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1				95.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				<u>95.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				<u>95.</u>
6	Credits/Payments:					
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a					
b	Exempt foreign organizations - tax withheld at source 6b					
C	: Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				<u>95.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_10_	<u> </u>			
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶	11	<u> </u>			
Pa	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	
	any political campaign?			1a		_X_
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		_X_
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or				
	distributed by the foundation in connection with the activities.					
0	: Did the foundation file Form 1120-POL for this year?			1c		X
C	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0.					
€	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	r				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		<u> </u>
t	o If "Yes," has it filed a tax return on Form 990-T for this year?	V	I/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5_		_X_
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law				
_	remain in the governing instrument?			6	_X_	
7				7_	X	
_	If "Yes," complete Part II, col. (c), and Part XV					
88	a Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>NONE</u>					
_	Miles and Braille and the feet of the feet					
ı	o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			8b	**	
_	of each state as required by General Instruction G? If "No," attach explanation				_X_	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar				**
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
<u>10</u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X

Х

3h

4a

N/A

May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Part VII-B Statements Regarding Activities for Which I			<u>13-32887</u>	98	Page 6
	romii 4/20 iviay be r	tequired (continu	uea)		
5a During the year did the foundation pay or incur any amount to:	10.17(.))0	٠,			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indire		. w.		
any voter registration drive?	•		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	<u></u>
Organizations relying on a current notice regarding disaster assistance check h	ere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	rom the tax because it maintai	ned			
expenditure responsibility for the grant?	N	「/A	s L No		
If "Yes," attach the statement required by Regulations section 53.494	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	s X No		1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6 b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	s 🗶 No 📙		<u> </u>
b If yes, did the foundation receive any proceeds or have any net income attribut				7b	<u> </u>
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	•		
raid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their		(-) Companyation	(d) Contributions to	(-) F	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense L, other
	to position	enter -0-)	compensation	allowa	inces
CHESTER SOLING, DECEASED 04/29/2010	CEVIN SOLING,	EXECUTOR	OF ESTA	TE	
C/O CEVIN SOLING, 384 WASHINGTON AVE		_	_		_
SOMERVILLE, MA 02143	1.00	0.	0.	· · · · · · · · · · · · · · · · · ·	0.
		1			
2 Compensation of five highest-paid employees (other than those inc	T	enter "NONE."	(d) Contributions to	4 N F.	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	t, other
	devoted to position	, ,	compensation	allowa	ances
NONE					
					
	_				
	_				
]			
		1			
Total number of other employees paid over \$50,000			>		0
			Form 9	990-PF	(2009)

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·		
Form 990-PF (2009) SOLING FAMILY FOUNDATION	13-32	288798 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati number of organizations and other beneficiaries served, conferences convened, research papers pro	istical information such as the oduced, etc.	Expenses
1 <u>N/A</u>		
2		0.
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year o	in lines 1 and 2.	Amount
1 <u>N/A</u>		
2		

All other program-related investments. See instructions.

Total. Add lines 1 through 3

1 5	air market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	verage monthly fair market value of securities	1a	30,677
	verage of monthly cash balances	1b	10,853
	air market value of all other assets	1c	374,290
	otal (add lines 1a, b, and c)	1d	415,820
	eduction claimed for blockage or other factors reported on lines 1a and	- 10	±13,020
	c (attach detailed explanation)		
	equisition indebtedness applicable to line 1 assets	2	0
	ubtract line 2 from line 1d	3	415,820
	ash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,237
	et value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	409,583
	linimum investment return. Enter 5% of line 5	6	20,479
	Distributable Assessment		20,312
Pai	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here \(\bigsim\) and do not complete this part.)	iu certairi	
1 N	Inimum investment return from Part X, line 6	1	20,479
	ax on investment income for 2009 from Part VI, line 5		201213
	come tax for 2009. (This does not include the tax from Part VI.)		
	dd lines 2a and 2b	2c	95
	istributable amount before adjustments. Subtract line 2c from line 1	3	20,384
	ecoveries of amounts treated as qualifying distributions	4	0
	dd lines 3 and 4	5	20,384
6 D	eduction from distributable amount (see instructions)	6	0
	istributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20,384
	t XII Qualifying Distributions (see instructions)		
1 A	mounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	xpenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0 .
b P	rogram-related investments - total from Part IX-B	1b	0
2 A	mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 A	mounts set aside for specific charitable projects that satisfy the:		
a S	uitability test (prior IRS approval required)	3a	
	ash distribution test (attach the required schedule)	3b	
4 C	ualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0 .
	oundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
II	come. Enter 1% of Part I, line 27b	5	0
6 A	djusted qualifying distributions. Subtract line 5 from line 4	6	0.
N	ote The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for th	e section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				20,384.
2 Undistributed income, if any, as of the end of 2009			_	
a Enter amount for 2008 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 176,174.				
b From 2005 36,210.				
c From 2006 138,324.				
d From 2007 104,168.				
e From 2008 21,325.				
f Total of lines 3a through e	476,201.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$0.			_	
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.		· · · · · · · · · · · · · · · · · · ·	
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	20,384.			20,384.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	455,817.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	155,790.			_
9 Excess distributions carryover to 2010				
Subtract lines 7 and 8 from line 6a	300,027.			
10 Analysis of line 9:				
a Excess from 2005 36, 210.				
b Excess from 2006 138, 324.				
c Excess from 2007 104,168.				
d Excess from 2008 21,325.				
e Excess from 2009				
				Earm QQA-DE (2000)

orm 990-PF (2009) SOLING	FAMILY FOUN	DATION			<u>3-3288798 </u>	
Part XIV Private Operating F			I-A, question 9)	N/A		
1 a If the foundation has received a ruling o						
foundation, and the ruling is effective for		*	▶ ∟			
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)						
2 a Enter the lesser of the adjusted net	Tax year	(h) 0000	Prior 3 years			
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total	
investment return from Part X for						
each year listed			<u> </u>			
b 85% of line 2a						
c Qualifying distributions from Part XII,						
line 4 for each year listed						
d Amounts included in line 2c not						
used directly for active conduct of						
exempt activities			ļ			
e Qualifying distributions made directly						
for active conduct of exempt activities						
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter:		}				
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter			1			
2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross						
investment income (interest,						
dividends, rents, payments on securities loans (section						
512(a)(5)), or royalties)			1			
(2) Support from general public	· · · · · · · · · · · · · · · · · · ·					
and 5 or more exempt						
organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from						
an exempt organization						
(4) Gross investment income						
Part XV Supplementary Info			if the founda	tion had \$5,000	or more in assets	
at any time during t	he year-see the	instructions.)				
1 Information Regarding Foundation	n Managers:					
a List any managers of the foundation wh			tributions received b	by the foundation before	e the close of any tax	
year (but only if they have contributed n	nore than \$5,000). (See s	section 507(d)(2).)				
NONE						
b List any managers of the foundation wh			(or an equally large	portion of the ownersh	ıp of a partnership or	
other entity) of which the foundation has	s a 10% or greater intere	SI.				
NONE						
2 Information Regarding Contributi						
Check here ► 🗓 if the foundation of						
the foundation makes gifts, grants, etc.				ins, complete items 2a,	b, c, and d.	
a The name, address, and telephone num	per of the person to who	m applications should be	addressed:			
h. The form in which applications should be	a submitted and informa	tion and materials than a	hauld radudar			
b The form in which applications should b	e submilled and informa	mon and materials triey s	noula include:			
c Any submission deadlines:		1 				
A Annuard and handle and a second	and a branch	al according to the state of th	Jundo of test 1	a at ather fact		
d Any restrictions or limitations on awards	s, such as by geographic	ai areas, charitable fields	, kinas ot institution:	s, or other factors:		
923601 02-02-10			•		Form 990-PF (200	

Grants and Contributions Paid During the Recipient	If recipient is an individual,		Durnosa of great or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NONE				
,				
Total Approved for future payment			▶ 3a	
, , , , , , , , , , , , , , , , , , ,				
NONE				
Total	1	<u>.</u>	▶ 3b	
10tal 811 02-02-10				rm 990-PF (200

	_	
Part Y\/L_A	Analysis of Income-Producing	Activition
I WILVAL-W	Analysis of income-Froducing	ACTIVITIES

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
<u> </u>	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b					
C					
d		 	+		
e		 			
f		,			
g Fees and contracts from government agencies					<u> </u>
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.	
4 Dividends and interest from securities			14	4,771.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<15,383.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	1				
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)			0.	<10,611.b	
13 Total. Add line 12, columns (b), (d), and (e)				13	<10,611.
(See worksheet in line 13 instructions to verify calculations.)					

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
-	
	

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) X (2) Other assets 1a(2) b Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6)

1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements	
		N/A		
		485		
		· · · · · · · · · · · · · · · · · · ·		
		· · · · · · · · · · · · · · · · · · ·		
		47.1.18.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		

h	in section 501(c) of the Code (other than section 501(c)(3) If "Yes," complete the following schedule.	Yes X No	
U	(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A		
Т	Under penalties of perjury, I declare that I have examined this return.	netfoling accompanying schedules and statements and	to the best of my knowledge and belief it is true, correct
	and complete Declaration of preparer (other than tempayer or function)		

	and com	riplete Declaration of pr	eparer (other than expayer	or fractiary) is based on all ii			knowledge PRESIDEI	יי	
Here	S	gnature of officer or	trustee		Date		Title		
Sign H	ı er's nly	Preparer's signature				Date /3/	Check self- emplo		Preparer's identifying number
••	Paic Prepare Use O	Firm's name (or yours if self-employed), address, and ZIP code	230 WEST 4	TZ & MOND 1 1ST - SUITI NY 10036-40	E 1500 .	//		N ▶	212.382.0404
			11211	1.1 10000 1				10110 110 2	272.222.0404

FORM 990-PF INTEREST ON SAVING	S ANI	TEMPORARY CA	ASH INVESTMENTS	STATEMENT	1
SOURCE				AMOUNT	
VARIOUS		1.			
TOTAL TO FORM 990-PF, PART I, L	INE 3	3, COLUMN A			1.
FORM 990-PF DIVIDENDS	AND I	INTEREST FROM	SECURITIES	STATEMENT	2
SOURCE	G	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
MERRILL LYNCH		4,771.	0.	4,7	71.
TOTAL TO FM 990-PF, PART I, LN	4 _	4,771.	0.	4,7	71.
FORM 990-PF	CORE	PORATE STOCK		STATEMENT	3
DESCRIPTION			BOOK VALUE	FAIR MARKE	r
MERRILL LYNCH CHARLES SCHWAB			0.		0.
TOTAL TO FORM 990-PF, PART II,	LINE	10B	0.		0.
FORM 990-PF	OTHER	RINVESTMENTS		STATEMENT	4
FORM 990-PF DESCRIPTION	OTHER	VALUATION METHOD	BOOK VALUE	STATEMENT FAIR MARKE	
	ОТНЕБ	VALUATION	BOOK VALUE 439,159.	FAIR MARKE	r